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*Proposed Counsel to the Debtor  
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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

GREENSILL CAPITAL INC.,

Debtor.<sup>1</sup>

Chapter 11

Case No.: 21-10561 (MEW)

**NOTICE OF TELEPHONIC HEARING ON DEBTOR'S APPLICATION FOR  
ENTRY OF AN ORDER ESTABLISHING PROCEDURES FOR INTERIM  
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS**

**PLEASE TAKE NOTICE** that on April 21, 2021, the above-captioned debtor and debtor in possession (the "Debtor") filed an *Application for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the "Motion") in the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

**PLEASE TAKE FURTHER NOTICE** that a telephonic hearing to consider the relief requested in the Motion (the "Hearing") will be held on **May 12, 2021 at 2:00 p.m. (prevailing Eastern Time)** before the Honorable Michael E. Wiles, United States Bankruptcy Judge for the Southern District of New York, One Bowling Green,

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 3971. The Debtor's address is c/o Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119.

New York, New York 10004, via Court Solutions LLC at [www.court-solutions.com](http://www.court-solutions.com).

Instructions to register for Court Solutions LLC are attached to Gen. Ord. M-543.

**PLEASE TAKE FURTHER NOTICE** that responses or objections to the Motion and relief requested therein shall be filed no later than **May 5, 2021 at 4:00 p.m. (prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that Gen. Ord. M-543, along with other temporary procedures implemented by the Bankruptcy Court in connection with the COVID-19 pandemic (including electronic filing procedures for *pro se* parties) can be found by visiting [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) (the “Bankruptcy Court’s Website”) and clicking on the “Coronavirus COVID-19 Protocol” banner.

**PLEASE TAKE FURTHER NOTICE** that copies of the Motion and the exhibits thereto can be viewed and/or obtained by (i) accessing the Bankruptcy Court’s Website for a fee, (ii) contacting the Office of the Clerk of the United States Bankruptcy Court, Southern District of New York, or (iii) visiting the Debtor’s case website at <https://cases.stretto.com/greensill>. Please note that a PACER password is required to access documents on the Bankruptcy Court’s Website.

Dated: New York, New York  
April 21, 2021

GREENSILL CAPITAL INC.,  
*Debtor and Debtor in Possession*  
By its Proposed Counsel  
TOGUT, SEGAL & SEGAL LLP  
By:

/s/ Kyle J. Ortiz  
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